



**RECOMMENDATION TO NAESB WGQ EXECUTIVE COMMITTEE**

**Requesters: Questar Pipeline Co.**

**Request No: R01021**

**1. RECOMMENDED ACTION:**

- Accept as requested
- Accept as modified below
- Decline

**EFFECT OF EC VOTE TO ACCEPT RECOMMENDED ACTION:**

- Change to Existing Practice
- Status Quo

**2. TYPE OF MAINTENANCE**

**Per Request:**

- Initiation
- Modification
- Interpretation
- Withdrawal
  
- Principle (x.1.z)
- Definition (x.2.z)
- Business Practice Standard (x.3.z)
- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

**Per Recommendation:**

- Initiation
- Modification
- Interpretation
- Withdrawal
  
- Principle (x.1.z)
- Definition (x.2.z)
- Business Practice Standard (x.3.z)
- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

**3. RECOMMENDATION**

**SUMMARY:**

- Add two code values to the Code Values Dictionary for the data element "Transaction Type" in the following Data Dictionaries:
  - Nominations (NAESB WGQ Standard 1.4.1)
  - Scheduled Quantities (NAESB WGQ Standard 1.4.5)
  - Pre-determined Allocation (NAESB WGQ Standard 2.4.1)
  - Allocation (NAESB WGQ Standard 2.4.3)
  - Shipper Imbalance (NAESB WGQ Standard 2.4.4)
  - Transportation/Sales Invoice (NAESB WGQ Standard 3.4.1)



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**CODE VALUES LOG** (for addition, modification or deletion of code values)

**Document Name and No.:** **Nomination, NAESB WGQ Standard 1.4.1**  
**Scheduled Quantity, NAESB WGQ Standard 1.4.5**  
**Pre-determined Allocation, NAESB WGQ Standard 2.4.1**  
**Allocation, NAESB WGQ Standard 2.4.3**  
**Shipper Imbalance, NAESB WGQ Standard 2.4.4**  
**Transportation/Sales Invoice, NAESB WGQ Standard 3.4.1**

**Transaction Type**

<b>Code Value Description</b>	<b>Code Value Definition</b>	<b>Code Value</b>
<u>Imbalance Payback from Transportation Service Provider – Prior Business Period</u>	<u>A payback of an imbalance for a prior business period from the Transportation Service Provider to the Service Requester.</u>	<u>63</u>
<u>Imbalance Payback to Transportation Service Provider – Prior Business Period</u>	<u>A payback of an imbalance for a prior business period from the Service Requester to the Transportation Service Provider.</u>	<u>64</u>

**TECHNICAL CHANGE LOG** (all instructions to accomplish the recommendation)

**Document Name and No.:** **Nomination, NAESB WGQ Standard 1.4.1**  
**Scheduled Quantity, NAESB WGQ Standard 1.4.5**  
**Pre-determined Allocation, NAESB WGQ Standard 2.4.1**  
**Allocation, NAESB WGQ Standard 2.4.3**  
**Shipper Imbalance, NAESB WGQ Standard 2.4.4**  
**Transportation/Sales Invoice, NAESB WGQ Standard 3.4.1**

<b>Description of Change:</b>
<b>Nomination</b>
<b>Transaction Set Tables</b>
LQ Segments (Sub-detail) table: For data element Transaction Type, add the following code values and code value descriptions in numerical order by code value: 63 – Imbalance Payback from Transportation Service Provider – Prior Business Period 64 – Imbalance Payback to Transportation Service Provider – Prior Business Period
<b>Scheduled Quantity</b>
<b>Transaction Set Tables</b>
LQ Segments (Sub-detail) table: For data element Transaction Type, add the following code values and code value descriptions in numerical order by code value: 63 – Imbalance Payback from Transportation Service Provider – Prior Business Period 64 – Imbalance Payback to Transportation Service Provider – Prior Business Period
<b>Pre-determined Allocation</b>
<b>Transaction Set Tables</b>



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SI 1000/234 Pairs (Sub-detail) table: For data element Transaction Type, add the following code values and code value descriptions in numerical order by code value:

63 – Imbalance Payback from Transportation Service Provider – Prior Business Period

64 – Imbalance Payback to Transportation Service Provider – Prior Business Period

**Allocation**

**Transaction Set Tables**

SI 1000/234 Pairs (Sub-detail) table: For data element Transaction Type, add the following code values and code value descriptions in numerical order by code value:

63 – Imbalance Payback from Transportation Service Provider – Prior Business Period

64 – Imbalance Payback to Transportation Service Provider – Prior Business Period

**Shipper Imbalance**

**Transaction Set Tables**

LQ Segments (Sub-sub-detail - HL03 = 'IA') table: For data element Transaction Type, add the following code values and code value descriptions in numerical order by code value:

63 – Imbalance Payback from Transportation Service Provider – Prior Business Period

64 – Imbalance Payback to Transportation Service Provider – Prior Business Period

**Transportation/Sales Invoice**

**Transaction Set Tables**

LQ Segments (Sub-detail - HL03 = '9') table: For data element Transaction Type, add the following code values and code value descriptions in numerical order by code value:

63 – Imbalance Payback from Transportation Service Provider – Prior Business Period

64 – Imbalance Payback to Transportation Service Provider – Prior Business Period

**4. SUPPORTING DOCUMENTATION**

**a. Description of Request:**

Add the following 2 new transaction type code values in the Nominations, Scheduled Quantity, Pre-determined Allocation, Allocation, Shipper Imbalance and Transportation/Sales Invoice data sets:

Imbalance Payback from Transportation Service Provider – Prior Business Period

Imbalance Payback to Transportation Service Provider – Prior Business Period

**b. Description of Recommendation:**

**Information Requirements Subcommittee**

See minutes for the following NAESB WGQ Information Requirements Subcommittee meeting:

- January 14, 2003

**Motion:**

Add the following transaction types to the data sets listed below:

- 1.4.1 Nominations
- 1.4.5 Scheduled Quantities
- 2.4.1 Pre-determined Allocation
- 2.4.3 Allocation
- 2.4.4 Shipper Imbalance
- 3.4.1 Transportation/Sales Invoice

**Transaction Type:**



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Code Value Description	Code Value Definition	Code Value
Imbalance Payback from Transportation Service Provider – Prior Business Period	A payback of an imbalance for a prior business period from the Transportation Service Provider to the Service Requester.	
Imbalance Payback to Transportation Service Provider – Prior Business Period	A payback of an imbalance for a prior business period from the Service Requester to the Transportation Service Provider.	

**Balanced Vote:            January 14, 2003            4.00 In Favor            0.00 Opposed**

Vote	For	Against	Total	Balanced For	Balanced Against	Balanced Total
End Users	0	0	0	0.00	0.00	0
LDCs	1	0	1	1.00	0.00	1
Pipelines	12	0	12	2.00	0.00	2
Producers	0	0	0	0.00	0.00	0
Services	1	0	1	1.00	0.00	1
	14	0	14	4.00	0.00	4

**Motion Passes**

**Technical Subcommittee**

See minutes for the following NAESB WGQ Technical Subcommittee meetings:  
July 9, 2003

**Balanced Vote:            July 9, 2003            3 In Favor            0 Opposed**

Segments	Vote For	Balanced For	Vote Against	Balanced Against
End Users	0	0	0	0
LDCs	0	0	0	0
Services	1	1	0	0
Pipelines	6	2	0	0
Producers	0	0	0	0
<b>Totals</b>	<b>7</b>	<b>3</b>	<b>0</b>	<b>0</b>

**c. Business Purpose:**

**d. Commentary/Rationale of Subcommittee(s)/Task Force(s):**