

# RECOMMENDATION TO GISB EXECUTIVE COMMITTEE

February 7, 1997

**Request #: 97004**

Request for five new Charge Type Codes: Miscellaneous Charge, Prepayment, Extended Delivery, Fuel Volumes Retained, and Reservation/Demand with Surcharges.

**Type of Request** (check all that apply) (E-5):

- A-3  New Document (Data Dictionary attached)
- A-1  New Data Element (Data Dictionary attached)
- A-6  Revision to Data Element (Data Dictionary attached)
- A-2  New Code Value (Table attached)
- A-2  Revision to Code Value (Table attached)
- Revision to Business Process Documentation
- Revision to X12
- A-4  New Business Practice Standard
- A-5  Revision to Business Practice Standard

**Abstract / Discussion (E-1, E-3, E-4):**

In August 1996, the Market Settlement Committee formed a special subgroup to review charge types, transaction types and service type codes. The sub-group presented a report with a series of recommendations in the October Market Settlement Committee meeting. One of the recommendations was to add a group of individual charge type codes to the Charge Type Codes Table of the Invoice Data Set. The five Charge Type Codes presented in this request were included in that recommendation. The Market Settlement Task Force recommends the approval of the five new charge type codes.

**Applicable Documents:**

Invoicing data sets - Data Set 3.4.1 Invoice

**Associated Revisions:**

Updates needed to the Invoicing Implementation guide. Technical Task Force.

**Is Revision Required to Support an Existing GISB Standard? If So, State Standard Number and Language:**

N/A

**Applicable to Upstream/Downstream Process? If So, State Task Force Referred To:**

N/A

**Sense of the Room Results:** 15 support ; 0 Opposed - October 17, 1996 Meeting

**GISB Subcommittee/Task Force:** Market Settlement Task Force.

**Requester:** KOCH Gateway

**Due Date (E-6):** March 1, 1997

**CODE VALUES  
PROPOSED REVISIONS**

**REQUEST**

N/A

**- DATA DICTIONARY REQUEST #  
PROPOSED REVISIONS**

Business Name	Definition	Usage (E-2)	Condition

\* Indicates Common Code

**CODE VALUES  
PROPOSED REVISIONS**

**REQUEST # 97004**

Data Element	Usage	Code Names	Code Values	Code Value Description
Charge Type	MA	Miscellaneous Charge		A charge that is used in unusual situations that cannot be anticipated by a Service Provider.
		Prepayment		A charge associated with prepayments connected to a service.
		Extended Delivery		A charge for transportation deliveries outside of the area included in the rights defined by the contract.
		Fuel Volumes Retained		A fuel volume reduction.
		Reservation/Demand with Surcharges		Demand/reservation charges inclusive of surcharges.