

**RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

**Requester: TransCapacity**

**Request No.: R97058A**

**1. Recommended Action:**

- Accept as requested
- Accept as modified below
- Decline

**Effect of EC Vote to Accept Recommended Action:**

- Change to Existing Practice
- Status Quo

**2. TYPE OF MAINTENANCE**

**Per Request:**

- Initiation
- Modification
- Interpretation
- Withdrawal
  
- Principle (x.1.z)
- Definition (x.2.z)
- Business Practice Standard (x.3.z)
- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

**Per Recommendation:**

- Initiation
- Modification
- Interpretation
- Withdrawal
  
- Principle (x.1.z)
- Definition (x.2.z)
- Business Practice Standard (x.3.z)
- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

**3. RECOMMENDATION**

**CODE VALUES LOG** (for addition, modification or deletion of code values)

**Document Name and No.:** Firm Transportation and Storage Capacity - Offer, 5.4.1

<b>Business Name</b>	<b>Usage</b>	<b>Code Value</b>	<b>Code Value Description</b>	<b>Code Value Definition</b>
Bidder Company Code (N103 Identification Code Qualifier)	SO	ZZ	Transportation Service Provider's proprietary code <sup>1</sup>	<i>Transportation Service Provider's proprietary code</i>
Releaser Company Code (N103 Identification Code Qualifier)	SO	ZZ	Transportation Service Provider's proprietary code <sup>1</sup>	<i>Transportation Service Provider's proprietary code</i>

1: Insert footnote below into EDI guides associated with these code qualifiers.

**RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

**Requester: TransCapacity**

**Request No.: R97058A**

**Document Name and No.:** Firm Transportation and Storage Capacity - Bid Review, 5.4.2

<b>Business Name</b>	<b>Usage</b>	<b>Code Value</b>	<b>Code Value Description</b>	<b>Code Value Definition</b>
Releaser Company Code (N103 Identification Code Qualifier)	SO	ZZ	Transportation Service Provider's proprietary code <sup>1</sup>	<i>Transportation Service Provider's proprietary code</i>

1: Insert footnote below into EDI guides associated with this code qualifier.

**Document Name and No.:** Firm Transportation and Storage Capacity - Award Notice, 5.4.3

<b>Business Name</b>	<b>Usage</b>	<b>Code Value</b>	<b>Code Value Description</b>	<b>Code Value Definition</b>
Bidder Company Code (N103 Identification Code Qualifier)	M	ZZ	Transportation Service Provider's proprietary code <sup>1</sup>	<i>Transportation Service Provider's proprietary code</i>
Releaser Company Code (N103 Identification Code Qualifier)	M	ZZ	Transportation Service Provider's proprietary code <sup>1</sup>	<i>Transportation Service Provider's proprietary code</i>

1: Insert footnote below into EDI guides associated with these code qualifiers.

Footnote: "As an interim solution for use no later than April 30, 1998, when an entity is a Releaser, a prearranged Bidder, or a Bidder, and such entity(ies) do(es) not have a valid common code (the D-U-N-S® Number) the Transportation Service Provider's proprietary entity identifier code (business party code) should be employed within these datasets until there is a valid common code for the entity associated with the applicable party(ies) Transportation Service Provider's proprietary code."

**TECHNICAL CHANGE LOG** (all instructions to accomplish the recommendation)

**Document Name and No.:** Firm Transportation and Storage Capacity - Offer 5.4.1, Firm Transportation and Storage Capacity - Bid Review 5.4.2, Firm Transportation and Storage Capacity - Award Notice 5.4.3

<b>Description of Change:</b>
<b>G840CROF - Firm Transportation and Storage - Offer</b>
<b>X12 Mapping</b>
Remove "1 D-U-N-S Number, Dun & Bradstreet" code from N103 in header N1. Add note "Refer to "N1 Segment (Heading)" table for usage and values".
<b>Transaction Set Tables</b>
"N1 Segment (Heading)" table - Add columns "N103" and "N103 Description" between N101 and N105 Usage columns. For the "Transportation Service Provider" row, add "1" in the N103 column and "D-U-N-S Number, Dun & Bradstreet" in the N103 Description column. For the "Releaser Company Code" row, add "1" and "ZZ" in the N103 column. Add "D-U-N-S Number, Dun & Bradstreet" and "Transportation Service Provider's proprietary code (see n1)" in the N103 Description column. For the "Bidder Company Code" row, add "1" and "ZZ" in the N103 column. Add "D-U-N-S Number, Dun & Bradstreet" and "Transportation Service Provider's proprietary code (see n1)" in the N103 Description column.

**RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

**Requester: TransCapacity**

**Request No.: R97058A**

“N1 Segment (Heading)” table - Add Notes section under table with the following note:  
“n1 As an interim solution for use no later than April 30, 1998, when an entity is a Releaser, a prearranged Bidder, or a Bidder, and such entity(ies) do(es) not have a valid common code (the D-U-N-S® Number) the Transportation Service Provider’s proprietary entity identifier code (business party code) should be employed within these datasets until there is a valid common code for the entity associated with the applicable party(ies) Transportation Service Provider’s proprietary code.”

**G843CRBR - Firm Transportation and Storage - Bid Review**

**X12 Mapping**

Remove “1 D-U-N-S Number, Dun & Bradstreet” code from N103 in header N1. Add note “Refer to “N1 Segment (Heading)” table for usage and values”.

**Transaction Set Tables**

“N1 Segment (Heading)” table -  
Add columns “N103” and “N103 Description” between N101 and N105 Usage columns.  
For the “Transportation Service Provider” row, add “1” in the N103 column and “D-U-N-S Number, Dun & Bradstreet” in the N103 Description column.  
For the “Releaser Company Code” row, add “1” and “ZZ” in the N103 column. Add “D-U-N-S Number, Dun & Bradstreet” and “Transportation Service Provider’s proprietary code (see n1)” in the N103 Description column.

“N1 Segment (Heading)” table - Add Notes section under table with the following note:  
“n1 As an interim solution for use no later than April 30, 1998, when an entity is a Releaser, a prearranged Bidder, or a Bidder, and such entity(ies) do(es) not have a valid common code (the D-U-N-S® Number) the Transportation Service Provider’s proprietary entity identifier code (business party code) should be employed within these datasets until there is a valid common code for the entity associated with the applicable party(ies) Transportation Service Provider’s proprietary code.”

**G843CRAN - Firm Transportation and Storage - Award Notice**

**X12 Mapping**

Remove “1 D-U-N-S Number, Dun & Bradstreet” code from N103 in header N1. Add note “Refer to “N1 Segment (Heading)” table for usage and values”.

**Transaction Set Tables**

“N1 Segment (Heading)” table -  
Add columns “N103” and “N103 Description” between N101 and N105 Usage columns.  
For the “Transportation Service Provider” row, add “1” in the N103 column and “D-U-N-S Number, Dun & Bradstreet” in the N103 Description column.  
For the “Releaser Company Code” row, add “1” and “ZZ” in the N103 column. Add “D-U-N-S Number, Dun & Bradstreet” and “Transportation Service Provider’s proprietary code (see n1)” in the N103 Description column.  
For the “Bidder Company Code” row, add “1” and “ZZ” in the N103 column. Add “D-U-N-S Number, Dun & Bradstreet” and “Transportation Service Provider’s proprietary code (see n1)” in the N103 Description column.

“N1 Segment (Heading)” table - Add Notes section under table with the following note:  
“n1 As an interim solution for use no later than April 30, 1998, when an entity is a Releaser, a prearranged Bidder, or a Bidder, and such entity(ies) do(es) not have a valid common code (the D-U-N-S® Number) the Transportation Service Provider’s proprietary entity identifier code (business party code) should be employed within these datasets until there is a valid common code for the entity associated with the applicable party(ies) Transportation Service Provider’s proprietary code.”

**RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

**Requester: TransCapacity**

**Request No.: R97058A**

**BUSINESS PROCESS DOCUMENTATION** (for addition, modification or deletion of business process documentation language)

**Standards Book:**

Firm Transportation and Storage Capacity - Offer, 5.4.1  
Firm Transportation and Storage Capacity - Bid Review, 5.4.2  
Firm Transportation and Storage Capacity - Award, 5.4.3

**Insert location:**

Paragraph 8A  
Paragraph 8A  
Paragraph 6A

**Language:** Insert the following paragraph at the locations specified above, with no other changes, to the Offer, Bid Review, and Award Notice Technical Implementation of Business Process description.

"When an entity is a Releaser, a prearranged Bidder, or a Bidder, and such entity(ies) do(es) not have a valid common code (the D-U-N-S Number) the Transportation Service Provider's proprietary entity identifier code (business party code) should be employed within these datasets until there is a valid common code for the entity associated with the applicable party(ies) Transportation service provider's proprietary code. Each business month the party(ies) seeking to send the proprietary code of the Transportation Service Provider in an applicable capacity release related dataset should verify that no D-U-N-S® Number yet exists for the subject entity. If such code does exist, then the sending parties agree to no longer employ the proprietary code for identifying such entity in the datasets related to the identified standards. Parties receiving such codes should be prepared to adjust as necessary to accept the Transportation Service Providers proprietary code or the common code as applicable. It is expected that this circumstance, (use of the proprietary code) would not extend beyond the availability of the common code or April 30, 1998 for a particular entity."

**4. RECOMMENDATION**

**a. Description of Request:**

Add ability to use a transportation service provider's proprietary identifier when a trading partner's D-U-N-S® Number has not yet been issued or may not exist.

**b. Description of Recommendation:**

**Business Practices Subcommittee**

The BPS recommends to the EC the following:

Add the following footnote to the Capacity Release related standards' Implementation Guides (with respect to downloads from TSPs) wherever an Entity Identifier Code Qualifier value other than the qualifier value associated with the D-U-N-S® Number is provided for.

**Footnote:**

"As an interim solution for use no later than April 30, 1998, when an entity is a Releaser, a prearranged Bidder, or a Bidder, and such entity(ies) do(es) not have a valid common code (the D-U-N-S® Number) the Transportation Service Provider's proprietary entity identifier code (business party code) should be employed within these datasets until there is a valid common code for the entity associated with the applicable party(ies) Transportation Service Provider's proprietary code."

Explanatory commentary to be added to Technical Business Implementation Guide discussion

**RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

**Requester: TransCapacity**

**Request No.: R97058A**

"When an entity is a Releaser, a prearranged Bidder, or a Bidder, and such entity(ies) do(es) not have a valid common code (the D-U-N-S® Number) the Transportation Service Provider's proprietary entity identifier code (business party code) should be employed within these datasets until there is a valid common code for the entity associated with the applicable party(ies) Transportation service provider's proprietary code. Each business month the party(ies) seeking to send the proprietary code of the Transportation Service Provider in an applicable capacity release related dataset should verify that no DUNS® Number yet exists for the subject entity. If such code does exist, then the sending parties agree to no longer employ the proprietary code for identifying such entity in the datasets related to the identified standards. Parties receiving such codes should be prepared to adjust as necessary to accept the Transportation Service Providers proprietary code or the common code as applicable. It is expected that this circumstance, (use of the proprietary code) would not extend beyond the availability of the common code or April 30, 1998 for a particular entity."

**Sense of the Room:** September 4, 1997    19 In Favor    0 Opposed    1 Abstain  
**Segment Check** (if applicable):  
In Favor:    1 End-Users    1 LDCs    11 Pipelines    1 Producers    5 Services  
Opposed:       End-Users       LDCs       Pipelines       Producers       Services

**Executive Committee**

For request R97058A, it was noted that this request has not been forwarded through the IR or the TS. The motion was made to adopt the recommendation and forward to the TS. M. Corman asked about the interim nature of this proposal -- "should it be placed in the standards manuals in January 1998 and then automatically removed in July 31, 1998?" The motion was made to postpone action on this request to November EC meeting after IR and TS has reviewed the proposal for possible implications. The procedural motion to postpone for consideration in November passed with 18 votes in favor and one abstention.

**Sense of the Room:** September 4, 1997    18 In Favor    0 Opposed    1 Abstain  
**Segment Check** (if applicable):  
In Favor:    1 End-Users    1 LDCs    11 Pipelines    1 Producers    5 Services  
Opposed:       End-Users       LDCs       Pipelines       Producers       Services

**Information Requirements Subcommittee**

Add a code value qualifier, with the relevant footnote, for the datasets and data elements listed below, to allow the inclusion of proprietary entity code numbers in capacity release download data sets.

Firm Transportation and Storage Capacity - Offer, 5.4.1

Add code value qualifer with relevant footnote for the Bidder Company Code and Releaser Company Code data elements.

Firm Transportation and Storage Capacity - Bid Review, 5.4.2

Add code value qualifer with relevant footnote for the Releaser Company Code data element.

Firm Transportation and Storage Capacity - Award, 5.4.3

Add code value qualifer with relevant footnote for the Bidder Company Code and Releaser Company Code data elements.

**RECOMMENDATION TO GISB EXECUTIVE COMMITTEE**

**Requester: TransCapacity**

**Request No.: R97058A**

Insert the following paragraph at the locations specified below, with no other changes to the Offer, Bid Review, and Award Technical Implementation of Business Process description.

Offer: Insert as paragraph 8A

Bid: Insert as paragraph 8A

Award: Insert as paragraph 6A

"When an entity is a Releaser, a prearranged Bidder, or a Bidder, and such entity(ies) do(es) not have a valid common code (the D-U-N-S Number) the Transportation Service Provider's proprietary entity identifier code (business party code) should be employed within these datasets until there is a valid common code for the entity associated with the applicable party(ies) Transportation service provider's proprietary code. Each business month the party(ies) seeking to send the proprietary code of the transportation Service Provider in an applicable capacity release related dataset should verify that no D-U-N-S@ Number yet exists for the subject entity. If such code does exist, then the sending parties agree to no longer employ the proprietary code for identifying such entity in the datasets related to the identified standards. Parties receiving such codes should be prepared to adjust as necessary to accept the transportation Service Providers proprietary code or the common code as applicable. It is expected that this circumstance, (use of the proprietary code) would not extend beyond the availability of the common code or April 30, 1998 for a particular entity."

**Sense of the Room:** October 28, 1997      4 In Favor      0 Opposed

**Segment Check** (if applicable):

In Favor:         End-Users         LDCs         Pipelines         Producers         Services  
Opposed:         End-Users         LDCs         Pipelines         Producers         Services

**Technical Subcommittee**

**Sense of the Room:** October 29, 1997      7 In Favor      0 Opposed

**Segment Check** (if applicable):

In Favor:         End-Users         LDCs         Pipelines         Producers         Services  
Opposed:         End-Users         LDCs         Pipelines         Producers         Services

**c. Business Purpose:**

[T]his would allow smaller companies, government agencies, individual home and business owners, as well as joint ventures and other corporate forms which do not have D-U-N-S Numbers, to conduct and transact electronic natural gas transactions using the GISB standardized datasets. If this is not provided for, the standard would have the effect of "shutting out" a class of companies from electronic transactions. Adoption of this request will open up the GISB process to all potential participants, large and small, regardless of their corporate form.

Note that this process would be used only in those case where a company does not have a D-U-N-S@ Number. Thus, it is not contradictory to GISB standard 1.1.8, but simply fills an identified gap in the process.

**d. Commentary/Rationale of Subcommittee(s)/Task Force(s):**

Information Requirements: No objection. Implemented per BPS recommendation and EC instructions.