



RECOMMENDATION TO NAESB WGQ EXECUTIVE COMMITTEE

**Requester: TransCapacity / Skipping Stone Request No.: R98011
& R98012
Columbia Gas Transmission Request No. R98001**

1. RECOMMENDED ACTION:

- Accept as requested
- Accept as modified below
- Decline

EFFECT OF EC VOTE TO ACCEPT RECOMMENDED ACTION:

- Change to Existing Practice
- Status Quo

2. TYPE OF MAINTENANCE

Per Request:

- Initiation
- Modification
- Interpretation
- Withdrawal

- Principle (x.1.z)
- Definition (x.2.z)
- Business Practice Standard (x.3.z)
- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

Per Recommendation:

- Initiation
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- Principle (x.1.z)
- Definition (x.2.z)
- Business Practice Standard (x.3.z)
- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

3. RECOMMENDATION

SUMMARY:

- Modify the definition of the data elements 'Delivery Rank' and 'Receipt Rank' in the following data sets:
 - 1.4.1 Nominations
 - 1.4.3 Request for Confirmation
 - 1.4.4 Confirmation Response
 - 1.4.5 Scheduled Quantity
- Modify the definition of the data elements 'Downstream Rank (Priority)' and 'Upstream Rank (Priority)' in the following data set:
 - 1.4.1 Nominations
- Modify the description of the Usage C4 in the PDA Transaction Type Matrix in the following data set:
 - 2.4.1 Pre-determined Allocation
- Modify the description of the Usage C4 in the Allocation Transaction Type Matrix in the following data set:
 - Allocation



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DATA DICTIONARY (for new documents and addition, modification or deletion of data elements)

**Document Name and No.: Nominations, NAESB WGQ Standard 1.4.1
Request for Confirmation, NAESB WGQ Standard 1.4.3
Confirmation Response, NAESB WGQ Standard 1.4.4
Scheduled Quantity, NAESB WGQ Standard 1.4.5**

See attached

CODE VALUES LOG (for addition, modification or deletion of code values)

Document Name and No.: Pre-determined Allocation, NAESB WGQ Standard 2.4.1

Language: Modify the description of the Usage C4 in the PDA Transaction Type Matrix as follows:

Mandatory when mutually agreed to and submitted in the nomination process and when associated contract is not used for storage balancing. Mandatory for Service Requester provided PDAs when the Associated Contract was submitted in the Nomination.

Document Name and No.: Allocation, NAESB WGQ Standard 2.4.3

Language: Modify the description of the Usage C4 in the Allocation TransactionType Matrix as follows:

Mandatory when mutually agreed to and submitted in the nomination process and when associated contract is not used for storage balancing. Mandatory in an Allocation provided to a PDA submitter when it is provided in the PDA.

TECHNICAL CHANGE LOG (all instructions to accomplish the recommendation)

Document Name and No.:

Description of Change:

[no technical changes needed]

4. SUPPORTING DOCUMENTATION

a. Description of Request:



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Columbia Gas Transmission Request No. R98001**

R98011 / R98012: Implementation of standards adopted by Executive Committee 9/16/99 regarding allocations, who does them, who should be providing the allocating instructions, and the level of detail in the allocations.

R98001: Modify the usage/condition of Associated Contract in the PDA and Allocation Statement so it can be used in allocating storage. Currently the condition reads "Mandatory when submitted in the nomination and Associated Contract is not used for storage balancing."

b. Description of Recommendation:

Executive Committee

9/16/99: The Executive Committee adopted a package of standards for R98011 and R98012 including the following instruction to IR:

INSTRUCTION #1 –

The definition of all rank data elements should be re-examined to allow for their use in the allocation process.

Business Practices Subcommittee

R98001: See the meeting minutes for the following Business Practices Subcommittee meetings:

- March 20, 1998
- March 11, 1999
- March 25, 1999
- April 1, 1999

MOTION (April 1):

BPS recommends to Information Requirements Subcommittee that it implement the intended business result as a separate independent business reflected in the following language:

Columbia Gas Transmission requests that the text "and mandatory for Service Requester provided PDAs when the Associated Contract was submitted in the Nomination." be added to the condition of Associated Contract for Standard 2.4.1. Also, Columbia Gas Transmission requests that the condition for Associated Contract in Standard 2.4.3 be changed to "Associated Contract is Mandatory in an Allocation provided to a PDA submitter when it is provided in the PDA." and do so in conjunction with its processing of request numbers R98011 and R98012.

VOTE: The motion passed unanimously.

Information Requirements Subcommittee

R98011, R98012 and R98001: See the meeting minutes for the following Information Requirements Subcommittee meetings:

- April 2, 2003
- May 6-7, 2003



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MOTION:

Adopt the proposed workpaper for R98011/ R98012 and R98001 as posted for the May 6-7, 2003 IR meeting.

Balanced Vote: May 6, 2003 5 In Favor 0 Opposed

	For	Against	Total	Balanced For	Balanced Against	Balanced Total
End Users	0	0	0	0.00	0.00	0
LDCs	0	0	0	0.00	0.00	0
Pipelines	5	0	5	2.00	0.00	2
Producers	0	0	0	0.00	0.00	0
Services	0	0	0	0.00	0.00	0
	5	0	5	2.00	0.00	2

Technical Subcommittee

See minutes for the following NAESB WGQ Technical Subcommittee meetings:
August 4, 2003

Balanced Vote: August 4, 2003 5 In Favor 0 Opposed

Segments	Vote For	Balanced For	Vote Against	Balanced Against
End Users	0	0	0	0
LDCs	0	0	0	0
Services	1	1	0	0
Pipelines	4	2	0	0
Producers	0	0	0	0
Totals	5	3	0	0

c. Business Purpose:

d. Commentary/Rationale of Subcommittee(s)/Task Force(s):



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Business Name (Abbreviation)	Definition	Data Group	EBB Pathed	EBB Non- Pathed	EBB PNT - "T"	EBB PNT - "U"	EDI / FF Usage	Condition
Receipt Rank (Priority) (Rec Rank)	This is the scheduling rank (priority) assigned to the quantities on the downstream side of the flange at the receipt location. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled <u>applied</u> on a pro rata basis.	RecDG	SO	SO	SO	nu	C	Sender's option when the model used is 'Pathed', 'Non-Pathed' or 'Pathed Non-Threaded - Threaded Segment'. If not provided, a default specified by the service provider will be utilized.
Upstream Rank (Priority) (Up Rank)	This is the scheduling rank (priority) assigned to the quantities on the upstream side of the receipt location. It can be thought of as the upstream side of the flange. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled <u>applied</u> on a pro rata basis.	RecDG	MA	MA	nu	SO	C	Sender's option when the model used is 'Pathed Non-Threaded - Unthreaded Segment' and may be mutually agreed to for 'Pathed' or 'Non-Pathed' models.



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Document Name and No.: Confirmation Response NAESB WGQ 1.4.4

Assumption: The EBB Usage of 'BC' is based upon the business practices of the entity named in the title bar. The EBB Usage of 'SO' means that the data may be input at the option of the party entering the data.

Business Name (Abbreviation)	Definition	Data Group	EBB Usage	EDI / FF Usage	Condition
Delivery Rank (Priority) (Del Rank)	This is the scheduling rank (priority) assigned to the quantities on the upstream side of the flange at the delivery location. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled <u>applied</u> on a pro rata basis.	TSDG	MA	MA	
Receipt Rank (Priority) (Rec Rank)	This is the scheduling rank (priority) assigned to the quantities on the downstream side of the flange at the receipt location. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled <u>applied</u> on a pro rata basis.	TSDG	MA	MA	



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Document Name and No.: Scheduled Quantity NAESB WGQ 1.4.5

Business Name (Abbreviation)	Definition	Data Group	EBB Pathed	EBB Non- Pathed	EBB PNT - "T"	EBB PNT - "U"	EDI / FF Usage	Condition
Delivery Rank (Priority) (Del Rank)	This is the scheduling rank (priority) assigned to the quantities on the upstream side of the flange at the delivery location. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled <u>applied</u> on a pro rata basis.	DelDG	MA	MA	MA	nu	MA	For EDI and FF, this data element is not needed when the Nominator's Tracking ID is used.
Receipt Rank (Priority) (Rec Rank)	This is the scheduling rank (priority) assigned to the quantities on the downstream side of the flange at the receipt location. Priority 1 means the highest priority. Priorities 2, 3, etc. are in descending order of priority. Quantities assigned the same rank will be scheduled <u>applied</u> on a pro rata basis.	RecDG	MA	MA	MA	nu	MA	For EDI and FF, this data element is not needed when the Nominator's Tracking ID is used.