



## North American Energy Standards Board

1100 Louisiana, Suite 3625, Houston, Texas 77002

Phone: (713) 356-0060, Fax: (713) 356-0067, E-mail: [naesb@aol.com](mailto:naesb@aol.com)

Home Page: [www.naesb.org](http://www.naesb.org)

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**via email and posting**

**TO:** NAESB WGQ Members and Interested Industry Participants  
**FROM:** Rae McQuade, Executive Director  
**RE:** Wholesale Gas Quadrant Request For Comments  
**DATE:** March 19, 2004

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An industry comment period begins today, March 19 and ends on April 16 for the recommendation attached. The Executive Committee will meet via conference call on April 22 to review this recommendation and consider it for vote as a NAESB Wholesale Gas Quadrant (WGQ) standard.

The recommendation can be accessed from the NAESB Web site, but is also attached to this request for comment. All comments received by the NAESB office by end of business on April 16 will be posted on the Home Page and forwarded to the WGQ EC members for their consideration. If you have difficulty retrieving this document, please call the NAESB office at (713) 356-0060.

Best Regards,

Rae McQuade

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## NAESB Wholesale Gas Quadrant Member Roster March 19, 2004

<u>ORGANIZATION</u>	<u>SEG.</u>	<u>CONTACT</u>
Arizona Public Service Company	e	Gary Duede, Kelly Daly
Boeing Co.	e	Tina Patton
Calpine Energy Services, LP	e	Janet Dixon, Craig Chancellor
Cinergy	e	John Procario
Comprehensive Energy Services	e	Jim Templeton
Defense Energy Support Center	e	Veronica Jones, Jacob Moser
Department of Energy	e	Christopher Freitas
Edison Mission Marketing and Trade	e	Christian Hnat, William Roberts
Entergy Services, Inc.	e	Arlynn Kelleher, Terry Shields
Florida Power & Light Company	e	Dona Gussow, Joe Stepenovitch
Imperial Irrigation District	e	Javier Esparza
Lower Colorado River Authority	e	Mickey Bell
Midland Cogeneration Venture	e	Lee Smith, Cary Metz
PPL EnergyPlus, LLC	e	Anne Lovett
PPM Inc.	e	Scott Hannigan
Reliant Energy Services, Inc.	e	Gary Hinnners, John Orr
Salt River Project Agricultural Improvement & Power District	e	Diane McVicker
Southern California Edison Company	e	Roman Bakke
Southern Company	e	Carl Haga
Tennessee Valley Authority	e	Valerie Crockett
Ameren Corporation	1	Scott Glaeser
Baltimore Gas & Electric Co.	1	Steve Zavodnick
Cascade Natural Gas Corporation	1	Mark Sellers-Vaughn
Consolidated Edison Company of NY	1	Mary Jane McCartney
Dominion Resources	1	Craig Columbo
Energy East Management Corporation	1	Marjorie Perlman
Equitable Gas Company	1	Steve Rafferty
Key Span Energy	1	Dolores Chezar
Laclede Gas Co.	1	Kenneth Neises
National Fuel Gas Distribution	1	Michael Novak
Niagara Mohawk Power Corporation	1	Bruce Garcy
Nicor Gas	1	Nancy Brucher
NiSource Inc.	1	M. Christopher Maturo
Northwest Natural Gas Company	1	Randolph Friedman



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<b>ORGANIZATION</b>	<b>SEG.</b>	<b>CONTACT</b>
Pacific Gas & Electric	1	John Breen
PECO Energy Co.	1	Reed Horting
Peoples Gas Light & Coke Co.	1	Raulando de Lara
Public Service Electric & Gas	1	David Wohlfarth
Sempra Energy - Southern California Gas Co.	1	Lee Stewart
Southwest Gas Corporation	1	Larry Black
Washington Gas Light Co.	1	Tim Sherwood
Westfield Gas & Electric Light Dept.	1	Joyce Bodak
Wisconsin Public Service Corporation	1	Patrick Fox
Bridgeline Gas Marketing	pl	Georgia Blanchard
CenterPoint Energy Gas Transmission Company	pl	Larry Thomas
CenterPoint Energy Mississippi River Transmission Corporation	pl	Robert Trost
CMS Panhandle Eastern Pipe Line Co.	pl	William Grygar, Kim Van Pelt
Columbia Gas Transmission	pl	Steve Melton
Columbia Gulf Transmission Co.	pl	Chris Maturo
Dauphin Island Gathering Partners	pl	Katie Rice
Dominion Transmission, Inc.	pl	Gary Sypolt
Duke Energy Gas Transmission - Texas Eastern	pl	Richard Kruse
El Paso East Pipeline	pl	Larry Smith
El Paso Natural Gas	pl	John Somerhalder
Enbridge Pipelines	pl	Joan Schnepf
Equitrans, L.P.	pl	Mina Speicher
Great Lakes Gas Transmission	pl	Gene Fava
Gulf South Pipeline	pl	Claire Burum
H S Resources Inc.	pl	Carol Hall
Iroquois Gas Transmission System	pl	Tom Gwilliam
Kern River Gas Transmission Company	pl	Janie Nielsen
National Fuel Gas Supply Corp.	pl	Dave Reitz
Natural Gas Pipeline Co of America	pl	Paul Love
Northern Natural Gas	pl	Mary Darveaux
NOVA Gas Transmission Ltd.	pl	Doug Miller
PG&E Gas Transmission	pl	Jay Story
Portland General Electric	pl	Kathy Davies
Portland Natural Gas Transmission System	pl	David Morgan
Questar Pipeline Co.	pl	Scott Hansen
Sabine Pipe Line LLC	pl	Jan Rogers
SCANA Corporation	pl	Jacquelyn Gettle

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<u>ORGANIZATION</u>	<u>SEG.</u>	<u>CONTACT</u>
Shell Gas Transmission, LLC	pl	Chuck Cook
Southern Natural Gas Co.	pl	Prince McDougal
Southern Star Central Gas Pipeline	pl	James L. Harder
Texas Gas Transmission, LLC	pl	Jeff Bittel
TransCanada Pipelines	pl	Doug Miller
Transwestern Pipeline Co.	pl	Donna Scott
TXU Lone Star Pipeline Company	pl	Steve Easley
Vector Pipeline L.P.	pl	Amy Bruhn
Williams Gas Pipeline	pl	Dale Davis
Williston Basin Interstate Pipeline	pl	Keith Tiggelaar
Apache Corporation	pr	Michele Markey
BP Energy	pr	Bill Benham
Burlington Resources	pr	Paul Keeler
Chevron/Texaco	pr	Randy Mills
ConocoPhillips Gas and Power	pr	Peter Frost
Dominion Exploration and Production, Inc.	pr	David Ogden
El Paso Oil and Gas	pr	Art Slagle
EnCana Corporation	pr	Keith Sappenfield
ExxonMobil Gas Marketing	pr	Richard Smith
Marathon Oil Company	pr	Robin Perrine
Mewbourne Oil Company	pr	Michael F. Shepard
Occidental Energy Marketing Inc. (OEMI)	pr	Carol Wilson
Ocean Energy Inc.	pr	Veronica L. Cavazos
8760	s	John Williams, Jim Buccigross
AEP Energy Services, Inc.	s	Cathy Szasz
AIG Energy Trading	s	Carl Peterson
Aquila Energy	s	Scott Eckerman
Ballard Natural Gas, LLC	s	Susan Thibodeaux
Barclays Bank PLC	s	Frank Rodrigues
BG LNG Services, LLC	s	Martha Braddy
Cargill Incorporated	s	Kathy Gerken
CenterPoint Energy Gas Resources Corp.	s	James G. Beste
Cinergy Marketing and Trading	s	Randy Bevis
DTE Energy Trading, Inc	s	Marcia Hissong
Elite Computer Consultants	s	Wayne Holtkamp
EnCana Marketing (USA) Inc.	s	Keith Sappenfield
Energy Velocity	s	Konni Keuter

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<b>ORGANIZATION</b>	<b>SEG.</b>	<b>CONTACT</b>
Hatch Associates Limited	s	Dan McEvoy
Latitude Technologies	s	Leigh Spangler
Louis Dreyfus Energy Services L.P.	s	Mary Ellen Bell
Pemex Gas Y Petroquimica Basica	s	Juan Enrique Gonzalez Azuara
PG&E Energy Trading	s	Lyn Maddox
Platts	s	Bill Murphy
Quorum Business Solutions Inc.	s	Douglas Allen
Sequent Energy Management, L.P.	s	Pat Metteauer
SunGard Energy Systems	s	Maria Onufrow, Jennifer Chen
Telvent USA, Inc.	s	Glenn Irwin
The Energy Authority, Inc.	s	Marsha Sebert
Tiger Natural Gas	s	Tracy Phillips
Tractebel Energy Marketing, Inc.	s	Mark Hodges
Trinity Apex Systems	s	Matt Armstrong
TXU Energy Trading Co.	s	Ellen Dailey, Brad Jones
UBS Warburg Energy	s	Suzanne Calcagno

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RECOMMENDATION TO NAESB WGQ EXECUTIVE COMMITTEE

2004 AP #2 FERC Order 2004 (Affiliate Order)

1. RECOMMENDED ACTION:

- Accept as requested
- Accept as modified below
- Decline

EFFECT OF EC VOTE TO ACCEPT RECOMMENDED ACTION:

- Change to Existing Practice
- Status Quo

2. TYPE OF MAINTENANCE

Per Request:

- Initiation
- Modification
- Interpretation
- Withdrawal
- Principle (x.1.z)
- Definition (x.2.z)
- Business Practice Standard (x.3.z)
- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

Per Recommendation:

- Initiation
- Modification
- Interpretation
- Withdrawal
- Principle (x.1.z)
- Definition (x.2.z)
- Business Practice Standard (x.3.z)
- Document (x.4.z)
- Data Element (x.4.z)
- Code Value (x.4.z)
- X12 Implementation Guide
- Business Process Documentation

3. RECOMMENDATION

SUMMARY:

Modify the following NAESB WGQ Definitions:

4.2.1

Modify the following NAESB WGQ Standards:

4.3.16, 4.3.18, 4.3.22, 4.3.23, 4.3.25

Delete the following NAESB WGQ Principles:

4.1.25

Delete the following NAESB WGQ Standards:

4.3.6, 4.3.19, 4.3.21, 4.3.63

Add the following NAESB WGQ Proposed Principle:

0.1.z1

Modify the following NAESB WGQ Interpretation:

7.3.35

Modify the WGQ Electronic Delivery Mechanism (EDM) Related Standards book business documentation.



## RECOMMENDATION TO NAESB WGQ EXECUTIVE COMMITTEE

### 2004 AP #2 FERC Order 2004 (Affiliate Order)

#### STANDARDS LANGUAGE:

##### Proposed Deleted Principle:

~~4.1.25 Additional Informational Postings under NAESB WGQ Standard No. 4.3.6 which are not yet standardized for Web sites should be communicated over the Internet via a "common look and feel" standardized Web page.~~

##### Proposed Modified Definition:

4.2.1 "Informational Postings" is the term that identifies common information as specified in WGQ Standard 4.3.23, ~~which would include the five required postings under NAESB WGQ Standard 4.3.6.~~

##### Proposed Deleted Standard:

~~4.3.6 Transportation Service Providers should establish a HTML page(s) accessible via the Internet. The information should be posted:~~

- ~~1) Notices (critical notices, operation notices, system wide notices, etc.)~~
- ~~2) FERC Order No 566 affiliated marketer information. (affiliate allocation log, 24 hr. discount posting, etc.)~~
- ~~3) Operationally available and unsubscribed capacity~~
- ~~4) Index of customers~~
- ~~5) Transportation Service Provider's tariff (Terms, conditions and rates), or general terms and conditions.~~

##### Proposed Modified Standard:

4.3.16 ~~The documents identified in NAESB WGQ Standard 4.3.6 should be made available in HTML or RTF format, except with respect to~~ On the Informational Postings Web site, the The Index of Customers document which may be displayed in HTML or RTF format or in other formats that comply with the Browser Capabilities as specified in Appendix D of the NAESB WGQ Electronic Delivery Mechanism Related Standards. ~~and which It should also be downloadable in a defined, tab-delimited ASCII text file, with provisions for title information and footnote capability, as set forth in Code of Federal Regulations Part 284, Section 223. (Reference Order Number 637, Docket No. RM98-10-000, issued February 9, 2000, "Appendix A, Instruction Manual for Electronic Filing of the Index of Customers" issued pursuant to the above referenced order.)~~

##### Proposed Modified Standard:

4.3.18 Transportation Service Providers should provide and keep current to the Central Address Repository the addresses (URLs) for the Informational Postings Web site ~~following in a specified format and communication method(s):~~

- ~~Informational Postings~~
- ~~Affiliated Marketer Info.~~
- ~~Capacity~~
- ~~Index of Customers~~
- ~~Notices~~
- ~~Tariff~~
- ~~Downloads~~
- ~~Site Map~~



RECOMMENDATION TO NAESB WGQ EXECUTIVE COMMITTEE

2004 AP #2 FERC Order 2004 (Affiliate Order)

This specification and any changes to it should be subject to NAESB-WGQ approval.

Proposed Deleted Standard:

4.3.19 The Central Address Repository should make available a consolidated repository of the Transportation Service Providers' current URL listed in NAESB-WGQ Standard 4.3.18 in two ways: 1) a vehicle to link to sites and categories, and 2) a downloadable list.

Proposed Deleted Standard:

4.3.21 The categories and the labels for Informational Postings required under NAESB-WGQ Standard 4.3.6 should be as follows:

- Affiliated Marketer Info.
Capacity
Index of Customers
Notices
Tariff

Proposed Modified Standard:

4.3.22 On the Informational Postings Web site, the following navigational links should appear last in the Navigational Area and be labeled as follows:

- Downloads
Search
Customer Activities
Site Map

Proposed Modified Standard:

4.3.23 Transportation Service Providers should establish an Informational Postings Web site accessible via the Internet. The subcategories and labels for the categories of Informational Postings should be as follows:

CATEGORIES

- Affiliated Marketer Info.
Capacity
Energy Affiliate Info
Index of Customers
Non-discrimination Reqmts

SUBCATEGORIES

- Capacity Allocation Log (when applicable)
Discount Offers
Operationally Available
Unsubscribed
Capacity Allocation Log (when applicable)
Employee Transfers
Names and Addresses
Potential Mergers
Shared Facilities
Discounts
Emergency Deviations
Implementation Procedures
Information Disclosure
Tariff Discretionary Actions
Critical
Non-Critical

Notices





## RECOMMENDATION TO NAESB WGQ EXECUTIVE COMMITTEE

### 2004 AP #2 FERC Order 2004 (Affiliate Order)

Organizational Charts	Planned Service Outage
Posted Imbalances	Title Page
Tariff	Table of Contents
	Preliminary Statement
	Map
	Currently Effective Rates
	Rate Schedules
	General Terms and Conditions
	Form of Service Agreement
	Entire Tariff
	Sheet Index
Transactional Reporting	

These categories and labels should appear in the order specified above and before any others.

#### Proposed Modified Standard:

4.3.25 The Site Map should be provided in the Content Area and should include links to all levels of categories described in ~~NAESB WGQ Standard 4.3.21~~ and NAESB WGQ Standard 4.3.23. Each level of category and subcategory should be indented to show its relationship and should be presented in text form to best utilize space.

#### Proposed Deleted Standard:

~~4.3.63 In the Navigational Area of the Informational Postings Web Site, the navigational link for "Customer Activities" should appear directly above the navigational link for "Site Map".~~

#### Proposed Principle:

0.1.z1 A Transportation Service Provider as used in the NAESB WGQ standards is not necessarily the same as a Transmission Provider as defined in Title 18 of the Code of Federal Regulations.

#### INTERPRETATIONS LANGUAGE:

##### Proposed Modified Interpretation:

7.3.35 According to NAESB WGQ Standard ~~4.3.6~~ 4.3.23, notices are now supposed to be posted on the Transportation Service Providers' (TSP) Web pages. Does this mean that a TSP is not required to provide any alternative form of communication for notices such as telephone or fax, particularly for those notices issued outside of business hours and on weekends?

According to NAESB WGQ Standard ~~4.3.6~~ 4.3.23, notices (~~critical notices, operation notices, system wide notices, etc.~~) are supposed to be posted on the Transportation Service Providers' (TSP) Web pages. Does this mean that a TSP is not required to provide any alternative form of communication for these specified notices?



RECOMMENDATION TO NAESB WGQ EXECUTIVE COMMITTEE

2004 AP #2 FERC Order 2004 (Affiliate Order)

Interpretation:

NAESB WGQ Standard 4.3.6-4.3.23 does not specify any alternative means of notification aside from the Web page nor does it specify that the only means of notification is by means of the Web page. Alternative means of notification for particular information may be required by regulation, tariff or other NAESB WGQ standards. For example notices pertaining to system wide events of both a critical and non-critical nature (NAESB WGQ Standard 5.3.18) are implemented via both downloads (NAESB WGQ Standard 5.4.16) and the Web pages (NAESB WGQ Standard 4.3.6 4.3.23).

**BUSINESS PROCESS DOCUMENTATION** (for addition, modification or deletion of business process documentation language)

**Standards Book:**

**Modify Tab 7 of the NAESB WGQ EDM Manual - Technical Implementation - Informational Postings Web Site (IP/EDM) as follows:**

<p><b>Language:</b></p> <p><b>Introduction</b></p> <p>Industry Goal/Purpose</p> <p>The goal of Informational Postings/EDM, <del>like EBB/EDM,</del> is <del>indicated by</del> <u>reflected in</u> NAESB WGQ Standard 4.3.6<u>23</u>.</p> <p><del>4.3.6 — Transportation Service Providers should establish a HTML page(s) accessible via the Internet. The following information should be posted:</del></p> <ol style="list-style-type: none"> <li><del>1) — Notices (critical notices, operation notices, system wide notices, etc.)</del></li> <li><del>2) — FERC Order No 566 affiliated marketer information. (affiliate allocation log, 24 hr. discount posting, etc.)</del></li> <li><del>3) — Operationally available and unsubscribed capacity</del></li> <li><del>4) — Index of customers</del></li> <li><del>5) — Transportation Service Provider's tariff (Terms, conditions and rates), or general terms and conditions.</del></li> </ol> <p>The scope of the standards and guidelines for the Informational Postings Web site is pertaining to the Web site implemented on behalf of the transportation service provider in providing public information identified in NAESB WGQ Standard 4.3.6<u>23</u>, for viewing and downloading. As a further development of the objectives pertaining to Informational Postings/EDM, the standards and guidelines were required to provide common accessibility of the Web site and information contained therein (common "look and feel"). While the standards do not attempt to dictate back office system technology or exact placement of data elements within the Informational Postings Web site, overall layout is addressed in addition to determining common terminology used to identify the links for navigation and their order of placement. Guidelines were also developed pertaining to minimum client configuration for which the transportation service provider's Web site would be designed. The users of such sites could expect to follow the guidelines to access information on the sites (see Appendix "C"). Search capabilities desired for the tariff were expressed in the standards.</p>
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**RECOMMENDATION TO NAESB WGQ EXECUTIVE COMMITTEE**

**2004 AP #2 FERC Order 2004 (Affiliate Order)**

**Modify Tab 8 of the NAESB WGQ EDM Manual - Technical Implementation - EBB/EDM as follows:**

<p><b>Language:</b></p> <p><b>Introduction</b></p> <p><b>Industry Goal/Purpose</b></p> <p>The goal of EBB/EDM <del>can be found</del> <u>is reflected</u> in NAESB WGQ Standard 4.3.642, <del>which reads:</del></p> <p><del>Transportation Service Providers should establish a HTML page(s) accessible via the Internet. The following information should be posted:</del></p> <ol style="list-style-type: none"> <li><del>1) Notices (critical notices, operation notices, system wide notices, etc.)</del></li> <li><del>2) FERC Order No 566 affiliated marketer information. (affiliate allocation log, 24 hr. discount posting, etc.)</del></li> <li><del>3) Operationally available and unsubscribed capacity</del></li> <li><del>4) Index of customers</del></li> <li><del>5) Transportation Service Provider's tariff (Terms, conditions and rates), or general terms and conditions.</del></li> </ol>
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**TECHNICAL CHANGE LOG** (all instructions to accomplish the recommendation)

No technical changes are needed.

**4. SUPPORTING DOCUMENTATION**

**a. Description of Request:**

**b. Description of Recommendation:**

**Business Practices Subcommittee**

See the Business Practices Subcommittee (BPS) meeting minutes, attachments, and transcripts for the supporting documentation, discussion, and voting records for the following dates:

- 1/08/2004
- 1/22/2004
- 2/05/2004
- 2/19/2004
- 3/04/2004
- 3/11/2004

**Interpretations Subcommittee**

See the minutes from the Interpretations Subcommittees conference call on March 11, 2004.

**Information Requirements Subcommittee**

See the minutes from the joint EDM/IR/Technical Subcommittees conference call on March 16, 2004.



## RECOMMENDATION TO NAESB WGQ EXECUTIVE COMMITTEE

### 2004 AP #2 FERC Order 2004 (Affiliate Order)

#### **Technical Subcommittee**

See the minutes from the joint EDM/IR/Technical Subcommittees conference call on March 16, 2004.

#### **EDM Subcommittee**

See the minutes from the joint EDM/IR/Technical Subcommittees conference call on March 16, 2004.

#### **c. Business Purpose:**

To implement the FERC Order 2004 (Standards of Conduct order).

#### **d. Commentary/Rationale of Subcommittee(s)/Task Force(s):**