**1. RECOMMENDED ACTION: EFFECT OF EC VOTE TO ACCEPT RECOMMENDED ACTION:**

|  |  |  |  |
| --- | --- | --- | --- |
| X | Accept as requested | X | Change to Existing Practice |
|  | Accept as modified below |  | Status Quo |
|  | Decline |  |  |

**2. TYPE OF DEVELOPMENT/MAINTENANCE**

|  |  |  |  |
| --- | --- | --- | --- |
| **Per Request:** | | **Per Recommendation:** | |
| X | Initiation | X | Initiation |
|  | Modification |  | Modification |
|  | Interpretation |  | Interpretation |
|  | Withdrawal |  | Withdrawal |
|  |  |  |  |
| X | Principle | X | Principle |
| X | Definition | X | Definition |
| X | Business Practice Standard | X | Business Practice Standard |
|  | Document |  | Document |
|  | Data Element |  | Data Element |
|  | Code Value |  | Code Value |
|  | X12 Implementation Guide |  | X12 Implementation Guide |
|  | Business Process Documentation |  | Business Process Documentation |

**3. RECOMMENDATION**

**SUMMARY:**

The Joint Business Practices Subcommittee (BPS) and DSM-EE Task Force submit this Recommendation to initiate a new Book 28 for Self-Deployment of a Demand Response Program by a Demand Response Service Provider in a Registration Agent Model. This is in response to 2017 Retail Annual Plan Items 5. a & b. Deployment of a Demand Response program by a Distribution Company or a Registration Agent is not addressed by these Model Business Practices. In addition, Process Flows (Models) are not needed and have not been developed.

**Recommended Standards:**

See Attachment – Book 28 Model Business Practices: <https://www.naesb.org/member_login_check.asp?doc=retail_2017_api_5a-b_rec_attach.doc>

**4. SUPPORTING DOCUMENTATION**

**a. Description of Request:**

2017 Retail Annual Plan Item 5.a – Investigate the feasibility and necessity of developing a new Book regarding self-deployment of a Demand Response program by a Demand Response Service Provider in a Registration Agent Model.

2017 Retail Annual Plan Item 5.b – If feasible and necessary, develop a new Book containing the applicable Model Business Practices.

**b. Description of Recommendation:**

The Joint Business Practices Subcommittee (BPS) and DSM-EE Task Force submit this Recommendation to initiate a new Book 28 for Self-Deployment of a Demand Response Program by a Demand Response Service Provider in a Registration Agent Model. This is in response to 2017 Retail Annual Plan Items 5. a & b. Deployment of a Demand Response program by a Distribution Company or a Registration Agent is not addressed by these Model Business Practices. In addition, Process Flows (Models) are not needed and have not been developed.

**c. Business Purpose:**

See above.

**d. Commentary/Rationale of Subcommittee(s)/Task Force(s):**

The Minutes of all conference calls and face-to-face meetings are posted on the BPS web page. Book 28 was discussed during the following conference calls and face-to face meetings:

December 12, 2016 Conference Call

February 20-21, 2017 Face-to-Face Meeting

March 20, 2017 Conference Call

April 25, 2017 Conference Call

During the April 25, 2017 Conference Call, Book 28 was voted out of Subcommittee unanimously.