



Comverge Contribution Demand Response Enrollment

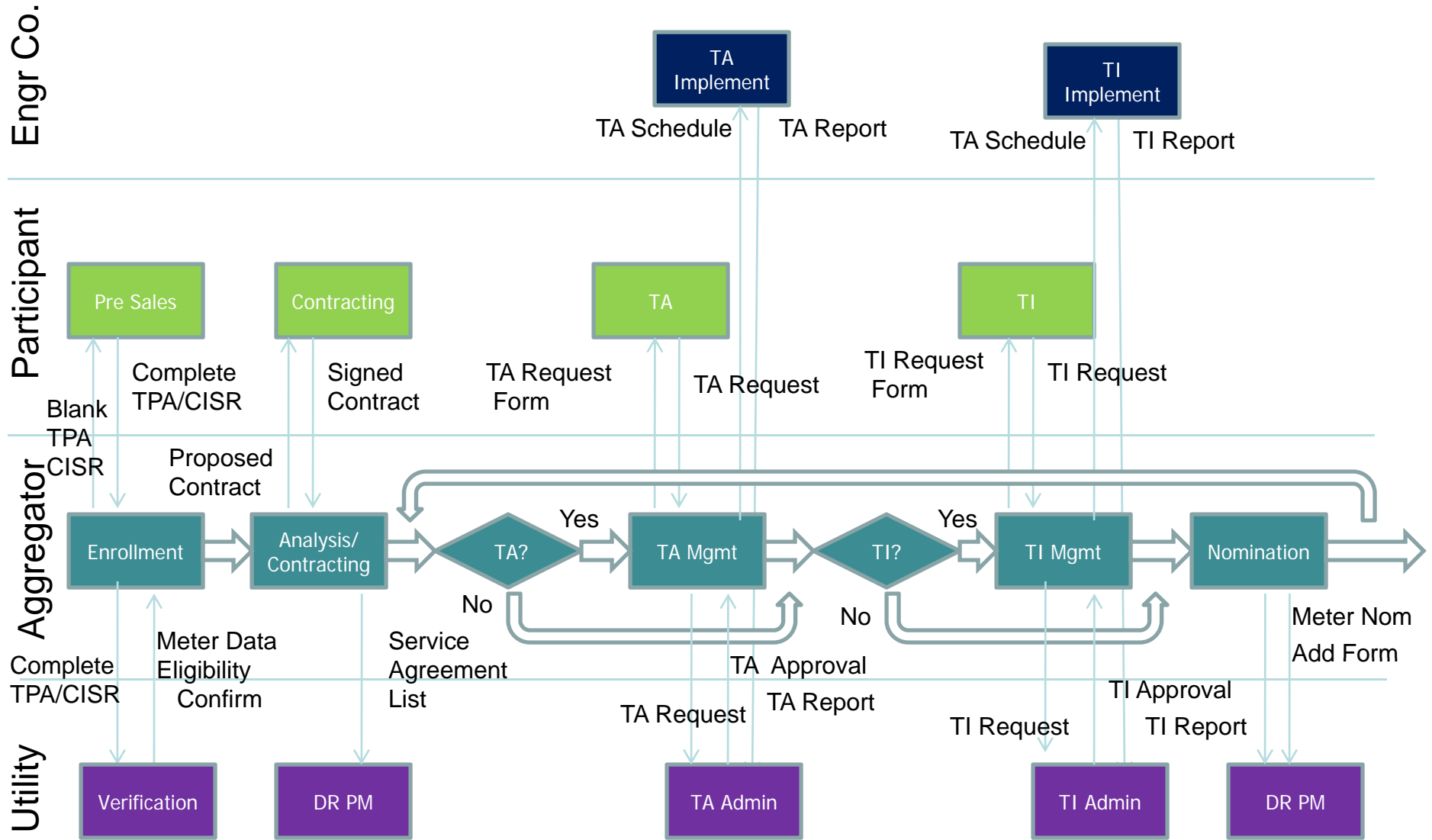
Comverge
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Summary

- High level process for a typical C&I Demand Response Enrollment for a California Aggregator
- List of Relevant Terms
- Links to Applicable Signup Forms



Demand Response Program Enrollment Flow – v 0.1



Process Flow Notes

- The steps to final enrollment are: Enrollment-(Aggregator to Utility)--
→Verification (or Eligibility)-(Utility to Aggregator)-→Nomination-
(Aggregator to Utility) These steps are iterative and occur monthly. The means to inform the Utility or to receive information from the Utility, as well as the timeline and deadlines, vary from program to program. For example:
 - PG&E's AMP (bilateral contract) uses Service Agreement List (A spreadsheet template) to enroll, which must be submitted 30 days before the start of a program month. PG&E returns a verification list a few days later (also a spreadsheet) indicating which meters are eligible and the reasons for not-eligible. Aggregators have until the last day of the previous month to correct deficiencies and to Nominate the final list for the following month.
 - CBP (Capacity Bidding Program) a tariff program, utilizes a third party enrollment/verification/nomination system (the same throughout CA) with very strict deadlines.
- Final Enrollment can be reached before and while, if necessary and agreed, TA/TI is taking place.





Demand Response Program Enrollment – Glossary

TPA – Third Party Authorization, for accessing meter data of the customer and verifying DR program eligibility

CISR – Customer Information Service Request for meter data

Service Agreement List – List of all actual and potential DR providers by meter

Technical Assistance – Funded programs administered by IOUs for defraying cost of a technical audit for EE and DR measures

Technology Incentive – Funded programs to install equipment identified by the Technical Assistance to enable DR reductions-

Enrollment – Transmission to IOU of list of meters to be considered for a DR program in aggregator's portfolio via the Service Agreement list

Verification - Communication from IOU of qualified meters for DR programs previously submitted in Enrollment

Meter Nomination – Communication to IOU of meters that will be curtailed in a DR program in the next program month

Add/Delete Form – Adhoc form signed by provider confirming enrollment or ending enrollment with an aggregator in a DR program and is provided to





Demand Response Program Enrollment – Sample Forms

- Third Party Authorization/Customer Information
 - PG&E <http://www.pge.com/includes/docs/pdfs/mybusiness/energysavingsrebates/demandresponse/howtoapply/E79-1095%20-Third%20Party%20Authorization.pdf>
 - SCE http://www.sce.com/NR/rdonlyres/FDF989BB-8BE5-4158-BAB5-2F9EC69E1DF5/0/BIP_CISR_Form.pdf
 - SDG&E
- Technical Assistance
 - PG&E
 - SCE http://www.sce.com/NR/rdonlyres/54F2CDDC-BB4A-4FE9-BD65-E46C587C5A38/0/NR593V30410_TATI.pdf
 - SDG&E <http://www.sdge.com/documents/business/savings/tati/TATIApplication.pdf>
- Technology Incentive
 - PG&E <http://www.aesc-inc.com/download/spc/2010SPCDocs/PGE/2010%20PG&E%20app%20forms.xls>
http://www.pge.com/includes/docs/pdfs/mybusiness/energysavingsrebates/demandresponse/tatip/cnc_application.pdf
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