|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 3a  (2018) | 3a (2019) | 1 | Closed | Completed | Outline the scope for Requirements for OASIS to use data in the Electric Industry Registry (R12001) | K Quimby (SPP) | OS: 11/2017 | OS: 02/2018 | OS: 02/2018 |  |
| 3c (2018) | 3b (2019) | 1 | Closed | Completed | Outline the scope for Evaluate adding dynamic notification for the rollover rights renewal deadline and develop new standards/modifications as needed | M Schingle (MISO) | OS: 01/2018 | OS: 02/2018 | OS: 02/2018 |  |
| 3d (2018) | 3c (2019) | 1 | Closed | Completed | Outline the scope for Review the NAESB Network Integration Transmission Service (NITS) Business and Technical Standards for needed modifications based on implementation and operational experiences since their adoption. See API for details | P Sorenson (OATI) | OS: 11/2017 | OS: 03/2018 | OS: 03/2018 |  |
| 3f (2018) | 3d (2019 | 1 | Closed | Completed | Outline the scope for Evaluate the need for new OASIS Business Practice Standards and/or mechanisms to allow documentation for coordination of partial path reservations to demonstrate the complete path associated with long-term firm interchange. This information, when populated, would provide a tool to improve coordination of interchange by transmission planners when developing planning models. This will provide greater certainty that partial path reservations are properly accounted for in transmission planning models and that reliable service is provided | J Manning (NCEMC) | OS: 11/2017 | OS: 03/2018 | OS: 04/2019 | Voted out of Subcommittee as a “No Action” recommendation |
| 3a (2018) | 3a (2019) | 2 | Closed | Completed | Refine the scope for Requirements for OASIS to use data in the Electric Industry Registry (R12001) | K Quimby (SPP) | OS: 02/2018 | OS: 11/2018 |  | will be address in January |
| 3a (2018) | 3a (2019) | 3 | Closed | Completed | Identify the data elements from WEQ-003 that have valid values {Registered}. | M Steigerwald (BPA) | OS: 02/2018 | OS: 03/2018 | OS: 03/2018 |  |
| 3c (2018) | 3b (2019) | 2 | Closed | Completed | Refine the scope for Evaluate adding dynamic notification for the rollover rights renewal deadline and develop new standards/modifications as needed | M Schingle (MISO) | OS: 01/2018 | OS: 03/2018 | OS: 05/2018 | will be address in May also narrowed scope to PTP |
| 3d (2018) | 3c (2019) | 2 | Closed | Completed | Outline the scope for Minor corrections for all errata in WEQ-002; template errors, conflicting or incorrect Data Element names and cross-references, etc. | P Sorenson (OATI) | OS: 03/2018 | OS: 04/2018 | OS: 05/2018 | will continue to address in May |
| 3c (2018) | 3b (2019) | 3 | Closed | Completed | Refine the scope and draft standard language for Evaluate adding dynamic notification for the rollover rights renewal deadline and develop new standards/modifications as needed | M Schingle (MISO) | OS: 03/2018 | OS: 05/2018 | OS: 08/2018 | This was item was addressed in the May 2018 meeting and the discussion was extended to the July meeting |
| 3d (2018) | 3c (2019) | 3 | Closed | Completed | Review 002-101.3.2.9 & 002-101.3.2.11 get with their respective entities, reasearch, and return with a response to the subcommittee. | Subcommittee members | OS: 04/2018 | OS: 05/2018 | OS: 05/2018 |  |
| 3d (2018) | 3c (2019) | 4 | Closed | Completed | Scope for scheduling rights for the West; Report back on standards WEQ-002-101.3.2.9 & 002-101.3.2.11 | P Sorenson (OATI) | OS: 05/2018 | OS: 11/2018 | OS: 11/2018 | will continue to address in November |
| 3g (2018) | 3e (2019) | 1 | Closed | Completed | Look at the scope of the project | A Shintani (BPA) | OS: 08/2018 | OS: 11/2018 | OS: 11/2018 | will address in November |
| 3c (2018) | 3b (2019) | 4 | Closed | Completed | Look at the HTTP implementation to see if any entity uses this mechanism | P Sorenson (OATI) R Robinson (TVA) | OS: 09/2018 | OS: 10/2018 | OS: 10/2018 |  |
| 3c (2018) | 3b (2019) | 5 | Closed | Completed | To craft a strawman for dynamic notification for WEQ-002 and template structures for WEQ-002 | P Sorenson (OATI) | OS: 09/2018 | OS: 10/2018 | OS: 10/2018 |  |
| 3c (2018) | 3b (2019) | 6 | Closed | Completed | Draft a recommendation for 2018 API 3c | JT Wood (SOCO) | OS: 09/2018 | OS: 10/2018 | OS: 10/2018 |  |
| 3d/3g (2018) | 3c/3e (2019) | 5 | Closed | Completed | Set up recommdnation for 3d/3g and hard redline the scope for minor corrections already talked about. | JT Wood (SOCO) | OS: 10/2018 | OS: 11/2018 | OS: 11/2018 |  |
| 3c/3h (2018) | 3b/3f (2019) | 7 | Closed | Completed | look at 3c/3h draft recommendation and make sure that the final actions for the versions do not include 3.3 in the titles of the OASIS books 000,001,002,003, and 013 | JT Wood (SOCO) | OS: 10/2018 | OS: 11/2018 | OS: 11/2018 |  |
| 3d/3g (2018) | 3c/3e (2019) | 6 | Closed | Completed | Remove DUNS number from the query parameters for all templates. | P Sorenson (OATI) | OS: 11/2018 | OS: 01/2019 | OS: 06/2019 | Subcommittee agreed that there will be no change to the standards at this time and keep as is. |
| 3d/3g (2018) | 3c/3e (2019) | 7 | Closed | Completed | The addition of the Transmission Customer name in the DNR list. (different than CUSTOMER\_CODE). Consider the addition of application name. | P Sorenson (OATI) | OS: 11/2018 | OS: 01/2019 | OS: 06/2019 | added APPLICATION\_NAME to the DNR list but did not add CUSTOMER\_NAME |
| 3d/3g (2018) | 3c/3e (2019) now 3e (2019) | 1 | Open | In Progress | To draft templates for the following:  Application Rollover DNR Rollover DNR Request | P Sorenson (OATI) | OS: 11/2018 | OS: 01/2019 |  |  |
| 3i (2018) | 3g (2019) | 1 | Closed | Completed | Develop scope for NHM and report back on standard changes | M. Franz (NV Energy) | OS: 11/2018 | OS: 01/2019 |  |  |
| 3i (2018) | 3g (2019) | 2 | Closed | Completed | Recommendation will be sent to the CISS Subcommittee to be looked at to see if there is anything that needs to be changed in other NAESB Business Practices. | J. Phillips (SPP) | OS: 01/2019 | OS: 02/2019 |  |  |
| 3a (2018) | 3a (2019) | 3 | Closed | Completed | Refine the scope of the use of the word “registered” in the WEQ-003 standards to use data in the Electric Industry Registry (R12001) | K Quimby (SPP) | OS: 02/2019 | OS: 05/2019 | OS: 05/2019 | 05/2019 The subcommittee will review this item under a different issue number. |
| 3d/3g (2018) | 3c/3e (2019) | 9 | Closed | Completed | To review the document “Summary of Questions for NITS rollover” for further discussion on the topic of NITS rollover | Subcommittee members | OS: 02/2019 | OS: 05/2019 | OS: 05/2019 | 05/2019 reviewed document and answered all questions |
| 3f (2018) | 3d (2019 | 2 | Closed | Completed | Discuss with J Manning to see if this API is still viable | A Pritchard (Duke) | OS: 02/2019 | OS: 03/2019 | OS: 03/2019 | 03/2019 subcommittee members will check with planners to see if there is a need for this item and will report back at the 04/2019 meeting |
|  | 3d (2019 | 3 | Closed | Completed | Check with planners to see if there is a need for this item and will report back at the 04/2019 meeting | Subcommittee members | OS: 03/2019 | OS: 04/2019 | OS: 04/2019 | Voted out of Subcommittee as a “No Action” recommendation |
|  | 3c/3e (2019) | 10 | Closed | Completed | To review the document “2019 API 3c&3e Parking Lot” for further discussion on the topic of NITS rollover and what can be marked as resolved and what needs to be worked on | Subcommittee members | OS: 05/2019 | OS: 06/2019 | OS: 06/2019 | Will closed this item out as 3c & 3e have been split apart. Will develop a new action item for the individual pieces. |
|  | 3a  (2019) | 4 | Closed | Completed | To review standards and figure out what fields that need to be shared between EIR and OASIS. | Subcommittee members | OS: 05/2019 | OS: 06/2019 | OS: 06/2019 |  |
|  | 3a  (2019) | 5 | Closed | Completed | To gather the mechanics between the EIR and OASIS to get data from the EIR and sharing of this data. | K Quimby (SPP) | OS: 05/2019 | OS: 06/2019 | OS: 07/2019 | 07/25/19 – Voted to write a no action recommendation for this item |
|  | 3c (2019) | 1 | Closed | Complete | Evaluate all NITS Templates for changes in Data Element usage (required vs. optional), additional modifiable Data Elements, and update WEQ-001 as needed to align. | G Alexander (MISO) | OS: 06/2019 | OS: 07/2019 | OS: 07/2019 | 07/23/19 – The current redline version of the standards address the changes proposed here in this evaluation. |
|  | 3c (2019) | 2 | Closed | Completed | Allow any generator as confirmed DNR for multiple loads. Do not permit the scheduling rights to exceed the generator capacity even though the sum of the individual DNRs exceeds the generator capacity. | S Lewter (Duke) | OS: 06/2019 | OS: 07/2019 | OS: 06/2019 | Subcommittee and Duke Energy(Scott L.) agreed that this is not a NAESB issue and will close out this item. |
|  | 3c (2019) | 3 | Closed | Completed | Add requirement to enumerate the specific generation asset(s) associated with a GENERATION Resource at the time the Resource is declared?  This would allow validation of appropriate use of the generation asset(s) in a DNR request. | Subcommittee members/P Sorenson (OATI) | OS: 06/2019 | OS: 08/2019 | OS: 07/2019 | 07/24/19 – subcommittee will support this item and developed a scoping document for this item.  7/24/19 – Subcommittee decided not to develop this item based on straw poll number 2 (yes-1 no-4 abstain-6) |
|  | 3a (2019) | 6 | Closed | Completed | To review current standards for required elements pertinent to 3a | K Quimby (SPP) | OS: 06/2019 | OS: 07/2019 | OS: 07/2019 | 07/25/19 – Voted to write a no action recommendation for this item |
|  | 3c (2019) | 14 | Closed | Completed | Review the Application query templates for changes to improve information presented to Customers. Related to the NITSDNRLIST | P Sorenson (OATI) | OS: 06/2019 | OS: 08/2019 | OS: 08/2019 | 07/24/19 – P Sorenson will investigate the feasibility of this item |
|  | 3c (2019) | 4 | Open | In Progress | Look at putting list on certain query responses (e.g., NITSLoadForecast, etc.) | M Franz (NV Energy) | OS: 05/2019 | OS: 09/17/19 |  | 7/23/19 – M Franz will take this item on from P Sorenson |
|  | 3c (2019) | 5 | Closed | Completed | Add ability to annul a Generation record. | Subcommittee members | OS: 06/2019 | OS: 07/2019 | OS: 07/2019 | 07/23/19 – subcommittee decided that we will not add the ability to annul the generator. |
|  | 3c (2019) | 6 | Closed | Completed | Should optional nature be removed to require creating of Scheduling Rights (SRs) whether requested by the customer or generated by the TP? | Subcommittee members | OS: 06/2019 | OS: 07/2019 |  | 07/23/19 – looks to be complicated will keep on the list for future enhancements |
|  | 3c (2019) | 7 | Closed | Completed | Should we support modification of the SR profile independent of the DNR profile? | Subcommittee members/  B Stander | OS: 06/2019 | OS: 08/2019 | OS: 08/2019 | 07/23/19 – subcommittee will support this item.  07/24/19 – subcommittee developed a scoping document for this item.  08/20/19 - Paul looked into the feasibility of this item that this can be done and need to look into getting this written into the standards. |
|  | 3c (2019) | 8 | Closed | Completed | Should SRs be associated with the addition of NITS Load? | Subcommittee members | OS: 06/2019 | OS: 07/2019 | OS: 07/2019 | 7/24/19 Subcommittee decided not to develop this item based on that item 7 will cover this item |
|  | 3c (2019) | 9 | Closed | Completed | To remove requirement for EIR registration for full requirements Network Customers | M Steigerwald (BPA) and K Quimby (SPP) | OS: 06/2019 | OS: 08/2019 | OS: 08/2019 | 7/23/19 – moved to next meeting  8/20/19 Subcommittee decided not to develop this item at this time |
|  | 3c (2019) | 10 | Closed | Completed | Simultaneous Submission Windows (SSW) for NITS | Subcommittee members | OS: 06/2019 | OS: 07/2019 | OS: 07/2019 | 07/23/19 – Subcommittee decided not to develop this item at this time since there are no PTP applications for SSW. This can be a new API if an entity wants to make a request. |
|  | 3c (2019) | 11 | Closed | Completed | Implementation ran into problems on how to handle a situation where a network load/generation has an effective stop time that has now passed, so the load/resource is basically dead. Should a new add/modify request be allowed that would start/stop in the future such that there would be a gap in time where the load/generation effectively did not exist? Should this be explicitly blocked and only way to get the load/generation back under the application is to give it a new load/generation name? | Subcommittee members | OS: 06/2019 | OS: 07/2019 | OS: 07/2019 | 07/23/19 – Subcommittee decided that the standards are silent for this issue and that we will remain silent and not develop any standards. |
|  | 3c (2019) | 12 | Closed | Completed | 002-101.3.3.8 There have been some suggestions to all modification of other Resource attributes. What data elements have caused issues because they could not be modified, and are there any serious repercussions if there are modified while in use. Can the repercussions be mitigated by requirements stating under what conditions they can be modified? | Subcommittee members | OS: 06/2019 | OS: 07/2019 | OS: 07/2019 | 07/23/19 – The current redline version of the standards address the changes proposed here in this evaluation. |
|  | 3c (2019) | 13 | Closed | Completed | a place where either a template or a file upload to accommodate a planned maintenance schedule for generators and for load metering points | M Franz (NV Energy) /Subcommittee members | OS: 06/2019 | OS: 08/2019 | OS: 08/2019 | 07/23/19 – OATT 29. (something) look at generation maintenance schedule.  07/23/19 – Subcommittee members will ask their appropriate entities and bring back results for a straw poll to determine to continue with this item.  8/20/19 Subcommittee decided not to develop this item at this time |
|  | 3a (2019)` | 7 | Closed | Completed | To write a no action recommendation | JT Wood (Southern)/ K Quimby (SPP) and  P Sorenson (OATI) | OS: 07/2019 | OS: 08/2019 | OS: 09/2019 | 07/25/19 write a no action recommendation  08/20/19 voted out the recommendation for 30 day formal comment and EC vote. |
|  | 3c (2019) | 15 | Open | In Progress | To write the verbiage around this item for scheduling rights | P Sorenson (OATI) | OS: 08/2019 | OS: 09/17/19 |  | 08/21/19 Paul will write the verbage around this item |
|  | 3c (2019) | 16 | Open | In Progress | To write the verbiage around the nitsdnrlist as an object to the nits application | P Sorenson (OATI) | OS: 08/2019 | OS: 09/17/19 |  | 08/21/19 Paul will look at this item and make changes to allow for |