**1. RECOMMENDED ACTION: EFFECT OF EC VOTE TO ACCEPT RECOMMENDED ACTION:**

|  |  |  |  |
| --- | --- | --- | --- |
|  | Accept as requested |  | Change to Existing Practice |
|  | Accept as modified below |  | Status Quo |
| X | Decline |  |  |

**2. TYPE OF DEVELOPMENT/MAINTENANCE**

|  |  |
| --- | --- |
| **Per Request:** | **Per Recommendation:** |
|  | Initiation |  | Initiation |
|  | Modification |  | Modification |
|  | Interpretation |  | Interpretation |
|  | Withdrawal |  | Withdrawal |
|  |  |  |  |
|  | Principle |  | Principle |
|  | Definition |  | Definition |
|  | Business Practice Standard |  | Business Practice Standard |
|  | Document |  | Document |
|  | Data Element |  | Data Element |
|  | Code Value |  | Code Value |
|  | X12 Implementation Guide |  | X12 Implementation Guide |
|  | Business Process Documentation |  | Business Process Documentation |

**3. RECOMMENDATION**

**SUMMARY:**

2019 WEQ Annual Plan Item 3.a – Transmission providers are required to register certain information in the Electric Industry Registry. However, there are no requirements for OASIS to use or obtain that same data from EIR. For consistency and transparency, create requirements for OASIS to obtain and use information from the EIR.

**Recommended Standards:**

Current NAESB Standard WEQ-001 already establishes that the Transmission Provider must register the following OASIS data elements in the EIR:

* Transmission service attributes and definitions used by the TP to the extent they are not already present in the EIR per WEQ-001-2.1, 2.2, and 2.3.
* Alternative curtailment priorities to the extent established by the TP per WEQ-001-2.4.
* Ancillary service attributes and definitions used by the TP to the extent they are not already present in the EIR per WEQ-001-2.5.
* Points of Receipt and Delivery (POR/POD) per WEQ-001-3.4
* Pseudo-Tie identifier for Managed Encumbrances to be determined in Version 3.3 Standards.

Additionally, the current NAESB e-Tag specification requires registration of Sources and Sinks among other tag specific elements that also appear as data elements on OASIS. The Standard Request is seeking establishment of requirements for OASIS to obtain and use information from the EIR.

In discussing this request, the Subcommittee noted that establishing a requirement to automatically update the TPs OASIS data model based on changes to the EIR may introduce significant problems in all downstream systems dependent on this data model. As such, any standards requirements would have to recognize a TPs ability to monitor and control any such data model updates manually. There are also cases where the TPs OASIS commercial model intentionally deviates from the e-Tag scheduling model maintained in the EIR. Any standards developed would have to incorporate optionality on the part of TPs to control their OASIS data models. The FERC in its latest Notice of Proposed Rulemaking (RM05-5-027) has indicated it does not favor incorporation by reference of NAESB Standards that contain options for TP compliance. Finally, there is nothing precluding a TP from implementing their own methods for obtaining and using information from the EIR.

Given the existing NAESB Standards regarding OASIS and the EIR and difficulties in drafting standards requirements with sufficient flexibility to not disrupt operations, the Subcommittee recommends that no new standard development or changes to existing standards be proposed under this Standards Request at this time.

**4. SUPPORTING DOCUMENTATION**

1. **Description of Request:**

The full text of the request of 2019 Annual Plan for the Wholesale Electric Quadrant (WEQ):

|  |  |
| --- | --- |
| **3.** | **Develop business practices standards to improve the current operation of the wholesale electric market and develop and maintain business practice and communication standards for OASIS and Electronic Scheduling** |
|  | a) | Requirements for OASIS to use data in the Electric Industry Registry ([R12001](http://www.naesb.org/pdf4/r12001.doc))Status: Started | TBD | OASIS |

**b. Description of Recommendation:**

The WEQ OASIS Subcommittee reviewed the 2019 Annual Plan Item 3.a and determined that at this time no action was needed to be taken.

**c. Business Purpose:**

There is no business purpose to modify the NAESB WEQ Business Practice Standards at this time.

**d. Commentary/Rationale of Subcommittee(s)/Task Force(s):**

Please see the minutes from the following meetings:

OASIS 12/13/12

OASIS 01/15/13-01/17/13

OASIS 02/20/13-02/21/13

OASIS 03/26/15

OASIS 10/26/16-10/27/16

OASIS 10/25/17-10/26/17

OASIS 11/28/17-11/30/17

OASIS 02/20/18-02/22/18

OASIS 03/27/18-03/28/18

OASIS 02/19/19-02/21/19

OASIS 05/21/19-05/23/19

OASIS 06/25/19-06/27/19

OASIS 07/23/19-07/25/19

OASIS 08/20/19-08/22/19