**1. RECOMMENDED ACTION EFFECT OF EC VOTE TO ACCEPT**

**RECOMMENDED ACTION**

|  |  |  |  |
| --- | --- | --- | --- |
|  | Accept as requested | X | Change to Existing Practice |
| X | Accept as modified below |  | Status Quo |
|  | Decline |  | Correction |

**2. TYPE OF DEVELOPMENT / MAINTENANCE**

|  |  |  |  |
| --- | --- | --- | --- |
| **Per Request:** | | **Per Recommendation:** | |
|  | Initiation |  | Initiation |
| X | Modification | X | Modification |
|  | Interpretation |  | Interpretation |
|  | Withdrawal |  | Withdrawal |
|  |  |  |  |
|  | Principle *[x.1.z]* |  | Principle *[x.1.z]* |
|  | Definition *[x.2.z]* |  | Definition *[x.2.z]* |
|  | Business Practice Standard *[x.3.z]* |  | Business Practice Standard *[x.3.z]* |
|  | Document *[x.4.z]* |  | Document *[x.4.z]* |
| X | Data Element *[x.4.z]* | X | Data Element *[x.4.z]* |
| X | Code Value *[x.4.z]* | X | Code Value *[x.4.z]* |
| X | X12 Implementation Guide *[x.4.z]* | X | X12 Implementation Guide *[x.4.z]* |
|  | Business Process Documentation |  | Business Process Documentation |

**3. RECOMMENDATION**

**SUMMARY:** To be included in NAESB WGQ Standards Version 4.1

* Request to add data elements in the following data set(s) to accommodate the practice of charging distance-based rates for transportation services:

NAESB WGQ Standard No. 3.4.1 Transportation/Sales Invoice

**DATA DICTIONARY:** (for addition, modification or deletion of data elements)

**Document Name and No.:** NAESB WGQ Standard No. 3.4.1 Transportation/Sales Invoice

| **Business Name (Abbreviation)** | **Definition** | **EDI / FF Usage**  **(Transaction Level)** | **EDI / FF Usage**  **(Service Requester Level)** | **Condition** |
| --- | --- | --- | --- | --- |
| Charge Period (Chrg Per) | The period of time for which the rate applies. | SO | nu |  |
| Distance (Distance) | The measured distance between identified locations in the transaction. | C | nu | Mandatory when charge is based on distance. |
| Distance Formula (Formula) | Defined formula for the calculation needed to determine the amount due on distance-based charges. | C | nu | Mandatory when charge is based on distance. |

**TECHNICAL CHANGE LOG:** (all instructions to accomplish the recommendation)

**Document Name and No.:** NAESB WGQ Standard No. 3.4.1 Transportation/Sales Invoice

|  |
| --- |
| **Description of Change: EDI X12 Mapping Guidelines** |
| **Detail:**  AMT Segments Position 8100  Element Name (AMT01) Amount Qualifier Code  Mark Code Value ‘1 – Line Item Total’ as Used.  QTY Segments Position 8150  Element Name (QTY01) Quantity Qualifier  Mark Code Value ‘M2 – Maximum’ as Used.  ITA Segments Position 8200  Element Name (ITA01) Allowance or Charge Indicator  Mark Code Value ‘C – Charge’ as Used.  ITA Segments Position 8200  Element Name (ITA04) Allowance or Charge Method of Handling Code  Mark Code Value ’06 – Charge to be Paid by Customer’ as Used.  NM1 Segments Position 8300  Element Name (NM102) Entity Type Qualifier  Mark Code Value ‘3 – Unknown’ as Used. |

**4. SUPPORTING DOCUMENTATION**

1. **Description of Request:**

Add Data Elements to the NAESB WGQ Standard 3.4.1 Transportation / Sales Invoice to accommodate the practice of charging Distance Based Rates for transportation services. These charges use a combination of the distance between the receipt and delivery locations along with daily or monthly charges to calculate the amount due for transportation. Sample calculations include:

• 100 Dth-Mile Calculation

o (Dth) \* (100-Miles) \* (Monthly Rate) = Amount Due

o Where “100-Miles” represents the total miles between the receipt and delivery location, divided by 100.

• GJ-Kilometer Calculation

o (GJ) \* (Kilometers) \* (Monthly Rate) = Amount Due

o Pipeline in Canada that connects to US pipelines.

1. **Reason for of Minor Correction/Clarification:**

These modifications will incorporate new data elements that will allow the pipeline to convey additional information to the shippers to fully describe the applicable distance-based invoice charges.

1. **Description of Recommendation:**

**Business Practices Subcommittee (BPS)**

See the following meeting minutes for the Business Practices Subcommittee:

* October 8, 2024
* October 15, 2024

**Instructions from BPS:**

The WGQ BPS instructs the Joint Information Requirements and Technical Subcommittees to add Data Elements to accommodate the Sender’s Option Business Practice of charging distance-based rates for transportation services in the NAESB WGQ Standard No. 3.4.1 Transportation/Sales Invoice. Additionally, review all additional datasets and make corresponding changes, including adding code values, as needed.

**Joint Information Requirements / Technical Subcommittees**

See the following meeting minutes for the Joint Information Requirements / Technical Subcommittees:

* October 24, 2024

**Motion:**

Adopt the proposed implementation for R24004 to be applied in NAESB WGQ Version 4.1, as set forth in Attachment 1 to the Oct 24, 2024,meeting minutes of the NAESB WGQ Joint Information Requirements / Technical Subcommittees.

*Motion Passes*